



Board of Directors

Lora Phelps, President	(417) 358-7610
John Wagner, Vice President	(417) 862-8304
David Dillon, Treasurer	(417) 625-2044
Tracy Gipson, Secretary	(417) 626-0984
Doug Crandall	(417) 623-3424
Chris Dumm	(417) 623-2062
Melissa Eiken	(417) 624-4515
James Hardy	(417) 782-4919
Shawn Naccarato	(620) 235-4863
Amanda Schmelzer	(417) 347-6657
John Tiede	(417) 625-9503

All board meetings will be posted on the web site: www.plannedgivingcouncil.org. All members are welcome to attend these board meetings which meet on the first Wednesday of the month at Abbey Title Company.

Membership Minutes

On Wednesday, January 7, 2009 the Planned Giving Council of the Four States Board accepted the resignation of Sandie Morgan from our Board of Directors. Sandie served our council from its conception. Once we were chartered, Sandie served as our Vice President for several years and then as our President last year. Sandie will be truly missed, but we wish her all the best in her new endeavors.

Sandie's resignation leaves a vacancy on our Board of Directors. This board position does not expire until May 31, 2010. Board elections are held each May. If you are a member of the Planned Giving Council of the Four States and would like to serve on our board, please contact Lora Phelps, President.

Welcome to our newest member, Melissa Cromwell! Melissa is the Development Director of the Family Life Center, Inc., Riverton, KS.



LEAVE A LEGACY®

SAVE THE DATE: May 28, 2009

The Planned Giving Council of the Four States will host an all day event on the campus of MSSU. The program will include a joint session to jump start the day. Following our morning session, there will be four breakout sessions to choose from. We will have programs for both our non-profit members as well as our professional members. CLE and CE credits will be available for some of the breakout sessions. We will break for lunch and then return for 4 more breakout sessions followed by a closing session to highlight the day.

Pre-registration will be available prior to the event. Members of our council will receive a discount to attend. If you would like to volunteer to help with this event, please contact Lora Phelps, board President.

Also in the planning process is a joint meeting between the Planned Giving Council of the Four States and the Joplin Area Chamber of Commerce Non-Profit Alliance. Date, location, and time will be announced as soon as we get confirmation from the Chamber. Check the posting on our web site for events to attend in the future.



The National Committee on Planned Giving® (NCPG) became the Partnership for Philanthropic Planning® (the Partnership) on January 1, 2009. This is a new organization with a new brand that they feel will serve our ever changing industry even better than before. The Partnership will still be the only national organization dedicated to improving both the quality and quantity of philanthropic planning.

The mission of the Partnership is "to help people and organizations create charitable giving experiences that are most meaningful in achieving both charitable missions and the philanthropic, financial, family and personal goals of the donor."

The desired outcomes or ENDS Policies of the Partnership are as follows:

- To be the voice of charitable gift and estate planning
- Charitable gift planning is widely recognized as bringing value to charitable organizations and financial and estate planning practices
- Charitable gift planning is widely practiced
- Charitable gift planners are well trained and competent
- Local planned giving councils are vibrant, healthy and well supported by the Partnership for Philanthropic Planning®

To find the definitions and the desired END of each outcome, visit www.pppnet.org. Click on Partnership Introduction, Read more, Strategic Plan.

The Planned Giving Council of the Four States is one of 128 council members. Over 10,000 individual and council members as well as charities, associations and business organizations support the mission of *charitable giving made most meaningful*.